



# PARAMOUNT SPECIALITY FORGINGS LIMITED

(Formerly Paramount Speciality Forgings LLP)

Date: June 9, 2026

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400051

**NSE Symbol : PSFL**  
**ISIN : INEQ6001012**  
**Series : SM**  
**Company Name : Paramount Speciality Forgings Limited**

**Sub: Investor Presentation for H2 & FY26 performance**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith the Investor Presentation along with key highlights for half year and financial year ended March 31, 2026.

We request you to take the same on record.

Thanking You,

**For Paramount Speciality Forgings Limited,**

**Aliasgar Roshan Hararwala**  
**Managing Director**  
**DIN: 00334957**

**Date: June 9, 2026**  
**Place: Mumbai**

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**Registered Office :** 3, Guru Himmat Bldg., 140, Dr. Mascarenhas Road, Mazgaon, Mumbai - 400 010.

☎ : 91-22-2373 2656 ✉ : accounts@paramountforge.org **CIN : L24109MH2023PLC402307**

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**Unit - I** 260/263, Jawahar Industrial Estate, Kamothe - 410 209, Panvel, Dist. Raigadh. ☎ : 91-22-2743 0301

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**Unit - II :** Survey No. 31/7, 47/11, 47/4D, 47/5, Savroli Kharpada Road, Village Dhamani Khalapur, Khopoli, Dist. Raigadh - 410 202.  
☎ : 91-9136494715-16 ✉ : sales@paramountforge.org Website : www.paramountforge.com



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## PARAMOUNT SPECIALITY FORGINGS LIMITED

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### INVESTOR PRESENTATION

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**INVESTOR PRESENTATION**  
**FY 2026**



# DISCLAIMER

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

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# PASSION FOR EXCELLENCE

## COMPANY OVERVIEW



Paramount Speciality Forgings Ltd. is a leading manufacturer of precision forged steel components, established in 1994, with over three decades of expertise in delivering advanced forging solutions for demanding industrial applications.



The company caters to critical sectors including nuclear, oil & gas, defence, petrochemicals, railways, and infrastructure, supported by a strong focus on quality, reliability, and engineering excellence.



Paramount Speciality Forgings operates manufacturing facilities at Kamothe and Khalapur in Maharashtra and adheres to internationally recognized standards and certifications and accredited with Oil & Gas industries in India and abroad, including PED, ISO 9001:2015, ISO 14001:2015, and BS OHSAS 18001:2007.

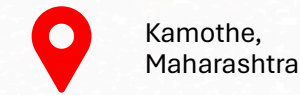


## SECTOR COVERAGE



Oil & Gas | Petrochemicals | Railways | Fertilizers | Heavy Engineering | Manufacturing

## MANUFACTURING FOOTPRINT



Kamothe,  
Maharashtra



Khalapur,  
Maharashtra

## QUALITY & CERTIFICATIONS



## Established



1994

## Experience



30+ Years  
of Expertise

## Applications



Critical Industry  
Applications

## Standards



Global Quality  
Standards

**FROM FIRE AND STEEL TO INDUSTRY-CRITICAL EXCELLENCE  
— FORGING RELIABILITY THAT LASTS GENERATIONS**

# PRODUCT VERTICALS

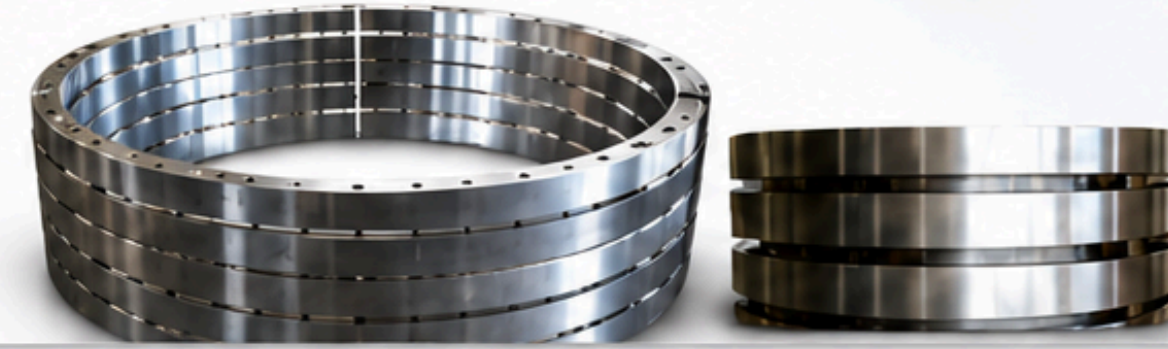
## DIVERSE FORGING CAPABILITIES ACROSS APPLICATIONS

01



### Rolled Rings

Rolled rings are manufactured at the plant by hot forming through Ring Rolling process in Square and Profiled Shapes such as Gear Rings, Tyre Rings, Slewing Rings, Turbine Rings.



02



### Flanges

Various types of flanges such as Well Neck, Slipon, Blind, Lapjoint, Orifice, Threaded, Long Neck, Line Spacers, Blind Spades, Drip Rings as per International Standards and are manufactured at the Plant.

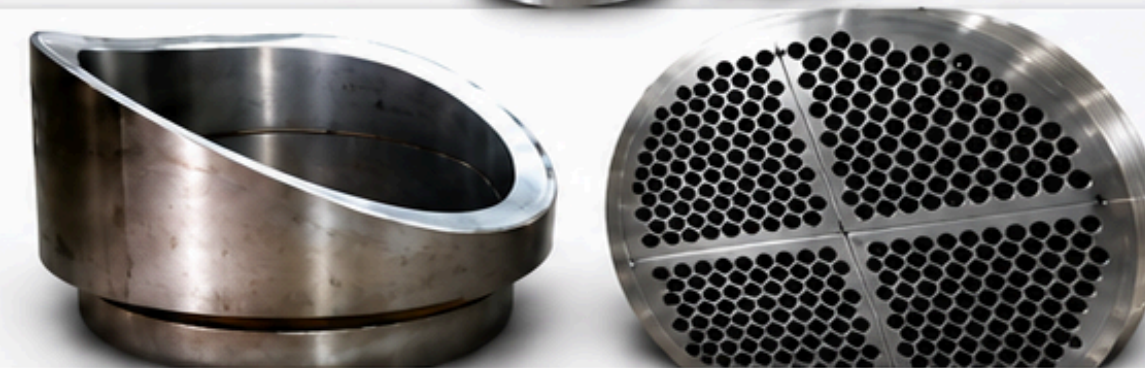


03



### Non Standard Forging / Tube Sheets

A wide range of forgings are manufactured including customized Girth Flanges, Self-Reinforced Nozzles, Body Flanges.



04



### Valve Components

A complete range of customized forgings such as Body Adaptors, Seats, Trunnion Plates, Balls, Bonnets, Stem and Housing are also a part in the wide of products that are manufactured at our facilities.



CRITICAL  
INDUSTRY  
APPLICATIONS



GLOBAL  
QUALITY  
STANDARDS

POSITIONED AS A NICHE, HIGH-  
QUALITY FORGING PLAYER



ENGINEERED FOR  
STRENGTH, RELIABILITY,  
PRECISION.



30+ YEARS OF EXPERTISE  
& INNOVATION

# KEY FACTS AND FIGURES



**150**  
Team Strength

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Industry Applications:  
**Catering to 7+ Industrial Sectors**

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Component Range  
**1 Kg – 4000 Kg**

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Certifications  
**ISO 9001 – 2008**  
**ISO 14001 – 2004**  
**BS OHSAS 18001 – 2007**

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Production Capacity  
**12,000 MTPA**

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Export Markets  
**Canada, Europe, and the Middle East**

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Product Diversity  
**Wide range of Forgings for various Industries**


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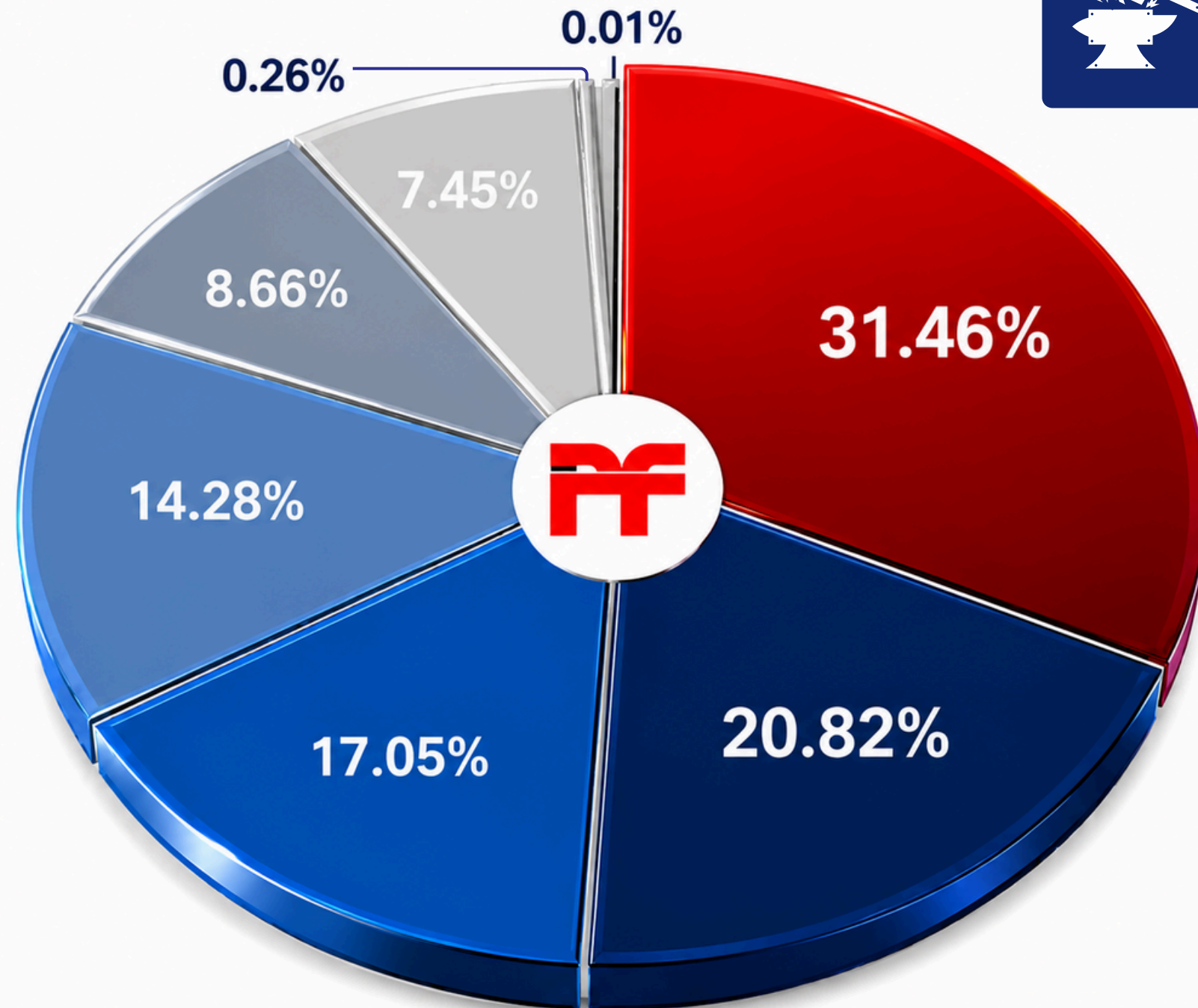
Domestic Markets  
**15+ States**









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# REVENUE BREAKUP



ENGINEERED FOR  
STRENGTH.  
RELIABILITY.  
PRECISION.

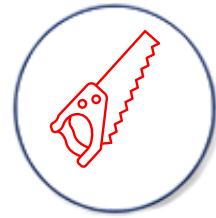


SECTOR	PERCENTAGE
 OIL & GAS INDUSTRY	31.46%
 OIL & GPETROCHEMICALS, CHEMICALS & FERTILIZERS	20.82%
 FOREIGN STOCKISTS	17.05%
 OTHERS	14.28%
 HEAVY ENGINEERING & OTHER SECTORS	8.66%
 HEAVY ENGINEERING & OTHER SECTORS	7.45%
 NUCLEAR POWER	0.26%
 POWER AS INDUSTRY	0.01%

# MANUFACTURING PROCESS



RAW MATERIAL



SAWING



FORGING



HEAT TREATMENT



MACHINING



TESTING



PACKING

## RAW MATERIAL

Raw Materials used for manufacture such as Ingots, Billets, Rounds & Bars are used from Top Manufacturers following excellent manufacturing practices in all grades of Carbon, Stainless & Alloy Steels.

## SAWING

We have a wide range of band-saws that are capable of cutting sections available 10 mm to 1600 mm up to in all grades of Steels.

## FORGING

**Closed Die Forging Facility**  
Our Closed Die Forging Plant shop is equipped with two pneumatic air hammers 2T and 5T and a Drop Forge Hammer of capacity 1.5MT which are capable of producing single piece forgings weighing up to 120 Kgs

**Ring Rolling Plant**  
The facility is equipped with an Automated 3500T Hydraulic Blanking Press producing forged sections including crane wheels, industrial wheels, sheave wheels, gear blanks, blocks and other products. And a Radial Axial Ring Rolling Mill capable of forging Seamless rolled rings up to a diameter of 3500mm, a height of up to 750mm and a weight of up to 5 MT.

## ELECTRICAL HEAT TREATMENT

The Heat Treatment plant is equipped with fully automated state-of-the-art facility having a sophisticated system with advanced Quenching systems that use both water and polymer quenching for increased flexibility and allowing all kind of heat treatments such as Normalizing, Quenching & Tempering, Hardening, Solution Annealing, Annealing, Stress relieving and Spheroidize Annealing processes which give the forgings the required mechanical properties and microstructural features.

## MACHINERY

Forgings are produced using the conventional Closed Die Forging ( Hammers 1.5T, 2T & 5T) , Open Forging (Hydraulic Press 3500 T & Automated Ring Rolling Mill ( Upto 3500mm Dia) Processes in manufacturing.

A well-equipped machine shop with a wide range of various CNC machines, Vertical and horizontal lathes, milling, boring, deep drilling machines, Turn Mill centers, and multi-axis machining center.

## TESTING

Mechanical, Chemical & Metallographic Tests are carried out as under,

- Tensile, Impact & Hardness.
- Chemical analysis & PMI.
- Microstructure & ferrite content.
- Intergranular Corrosion Tests.
- Pitting Corrosion.
- Tests by approved NABL accredited LABs.

## PACKING

Finished Flanges, Rings and other Forged components are applied with Rust Preventives as required and packed suitably for damage free transit along with necessary packing in Wooden cases or Pallets. Road, Air & Sea Worthy.



STATE-OF-THE-ART FACILITIES



END-TO-END MANUFACTURING



PRECISION AT EVERY STEP

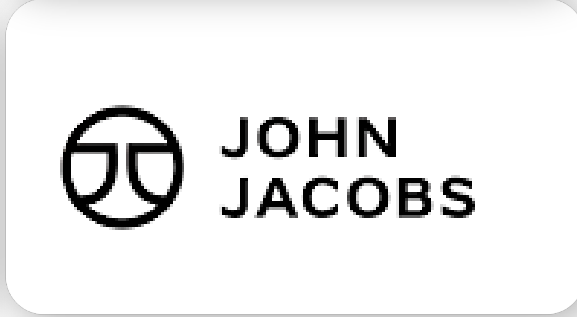


QUALITY ASSURED



TRUSTED BY GLOBAL INDUSTRIES

# CLIENTELE



# INDUSTRIES WE SERVE



**PETROCHEMICALS**



**CHEMICALS AND FERTILIZERS**



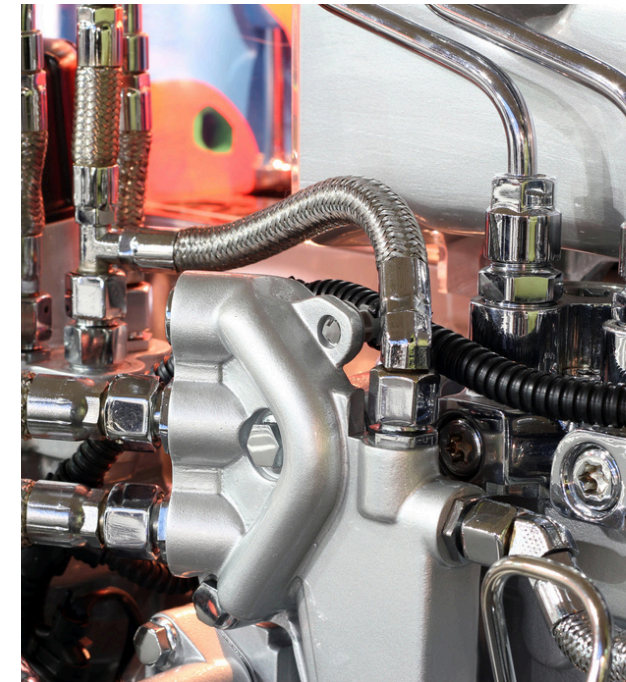
**THERMAL / WIND /  
NUCLEAR POWER**



**PRESSURE VESSELS / HEAT EXCHANGERS**



**PIPELINES**



**GENERAL & HEAVY ENGINEERING**

# INDUSTRY OVERVIEW

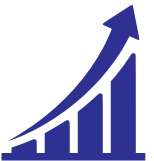
## GLOBAL MARKET SIZE



Global Forging Market Size (2024):  
**US\$ 94 Billion**

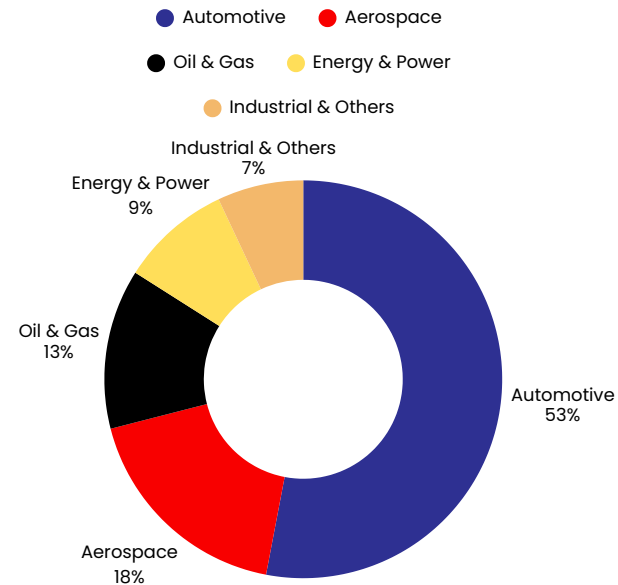


Expected Market Size by 2030:  
**US\$ 145 Billion**



CAGR (2024–2030):  
**7.4%**

## SEGMENT DOMINANCE



## WHY FORGING REMAINS CRITICAL

- ✓ Superior fatigue strength
- ✓ High load-bearing capability
- ✓ Precision metallurgy advantages
- ✓ Lightweight and durable components
- ✓ Essential for safety-critical applications

## INDIA FORGING INDUSTRY GROWTH



India Forging Market (2024):  
**US\$ 5.35 Billion**



Expected by 2030:  
**US\$ 13.75 Billion**



CAGR:  
**~9.9%**


## KEY GROWTH DRIVERS IN INDIA


- ✓ China+1 manufacturing shift
- ✓ Production Linked Incentive (PLI) schemes
- ✓ Defence indigenisation initiatives
- ✓ Export competitiveness
- ✓ Rising automotive production
- ✓ Increasing infrastructure investments




# DEMAND DRIVERS


## What is Driving Forging Demand Globally?

**1**  **AUTOMOTIVE (LARGEST DEMAND DRIVER)**

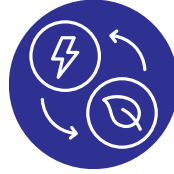



- Accounts for over 53% of global forging demand
- Growth driven by EV and ICE vehicle production
- Rising use of lightweight forged aluminium components
- Increasing demand for drivetrain, crankshaft, and transmission components

**2**  **AEROSPACE EXPANSION**



- Global aircraft fleet expected to double by 2042
- Rising demand for titanium and nickel alloy forgings
- Growth in jet engine and structural aircraft components
- Increasing commercial and defence aviation investments

**3**  **ENERGY TRANSITION (FASTEST GROWING SEGMENT)**



- Expected growth rate: 11.3% CAGR
- Demand from wind turbine shafts and nuclear components
- Expansion of hydrogen infrastructure and grid modernisation
- Rising investments in renewable energy projects

**4**  **DEFENCE LOCALISATION**





- Global defence spending exceeding US\$ 2.4 Trillion
- Increasing demand for missile systems, naval forgings, and armoured vehicle components
- Strong push toward indigenous manufacturing and defence self-reliance

**5**  **OIL & GAS CAPEX**



- Rising upstream and offshore investments globally
- Demand for high-pressure forged valves, drilling systems, and offshore equipment
- Increased exploration and energy security spending

**6**  **INFRASTRUCTURE BOOM**



- Rapid urbanisation and industrial capex expansion
- Strong demand from railways, construction equipment, and heavy machinery sectors
- Growth driven by smart city and transportation projects

# ESG INITIATIVE

## Harnessing Clean Energy for a Sustainable Future

As part of its commitment to environmental stewardship and responsible manufacturing, Paramount Speciality Forgings Limited has implemented a 1,050 kWp Solar Power Project across its manufacturing facilities in partnership with Voltstar Solar. This initiative underscores the Company's focus on enhancing energy efficiency, reducing carbon emissions, and increasing the adoption of renewable energy sources within its operations. The project reflects Paramount Forge's long-term vision of integrating sustainability with operational excellence while creating lasting value for stakeholders.



IN PARTNERSHIP WITH



### PROJECT HIGHLIGHTS

	<b>TOTAL SOLAR CAPACITY</b>	<b>1,050 KWP</b>
	<b>PHASE I:</b>	<b>150 KW — COMMISSIONED</b>
	<b>PHASE II</b>	<b>750 KW — COMMISSIONED</b>
	<b>PHASE III:</b>	<b>150 KW — UNDER IMPLEMENTATION AND SCHEDULED FOR COMMISSIONING BY JUNE 2026</b>
	Significant reduction in dependence on conventional grid power	
	Supports long-term sustainability and operational efficiency objectives	
	Reinforces Paramount Forge's commitment to responsible industrial growth and environmental conservation.	

### ESG IMPACT

- REDUCED CARBON FOOTPRINT**
- INCREASED RENEWABLE ENERGY ADOPTION**
- SUSTAINABLE MANUFACTURING OPERATIONS**
- LOWER ENVIRONMENTAL IMPACT**
- LONG-TERM ENERGY COST OPTIMIZATION**

**FORGING SUSTAINABILITY.  
POWERING PROGRESS.**



CRITICAL INDUSTRY APPLICATIONS



GLOBAL QUALITY STANDARDS



ENGINEERED FOR STRENGTH. RELIABILITY. PRECISION.



30+ YEARS OF EXPERTISE & INNOVATION

# KEY INVESTMENT RATIONALE



### INDUSTRY GROWING AT 7-10% CAGR

Supported by increasing investments across energy, infrastructure, industrial manufacturing, and process industries, the forging sector continues to witness steady growth, creating long-term demand opportunities for specialized forging solutions.



### STRONG POSITIONING IN OIL & GAS AND SPECIALTY ALLOYS

Paramount Forge has established a strong presence in critical end-use sectors such as oil & gas, petrochemicals, chemicals, and specialty alloy applications, enabling the Company to benefit from high-value and technically demanding projects.



### PRECISION MACHINING AND AUTOMATION

Advanced machining capabilities, process automation, and stringent quality controls enhance operational efficiency, product consistency, and manufacturing precision, strengthening the Company's competitive positioning.



### EXPORT GROWTH

Strengthening global market access through ADNOC registration in the UAE, ongoing Norsok certification expected within 2-3 months, and newly obtained CRNs targeting specialized industrial and energy applications across the Canadian market.



### CAPACITY EXPANSION POTENTIAL

Existing infrastructure, operational expertise, and scalable manufacturing capabilities provide a strong foundation for future capacity additions, supporting higher production volumes and business growth.

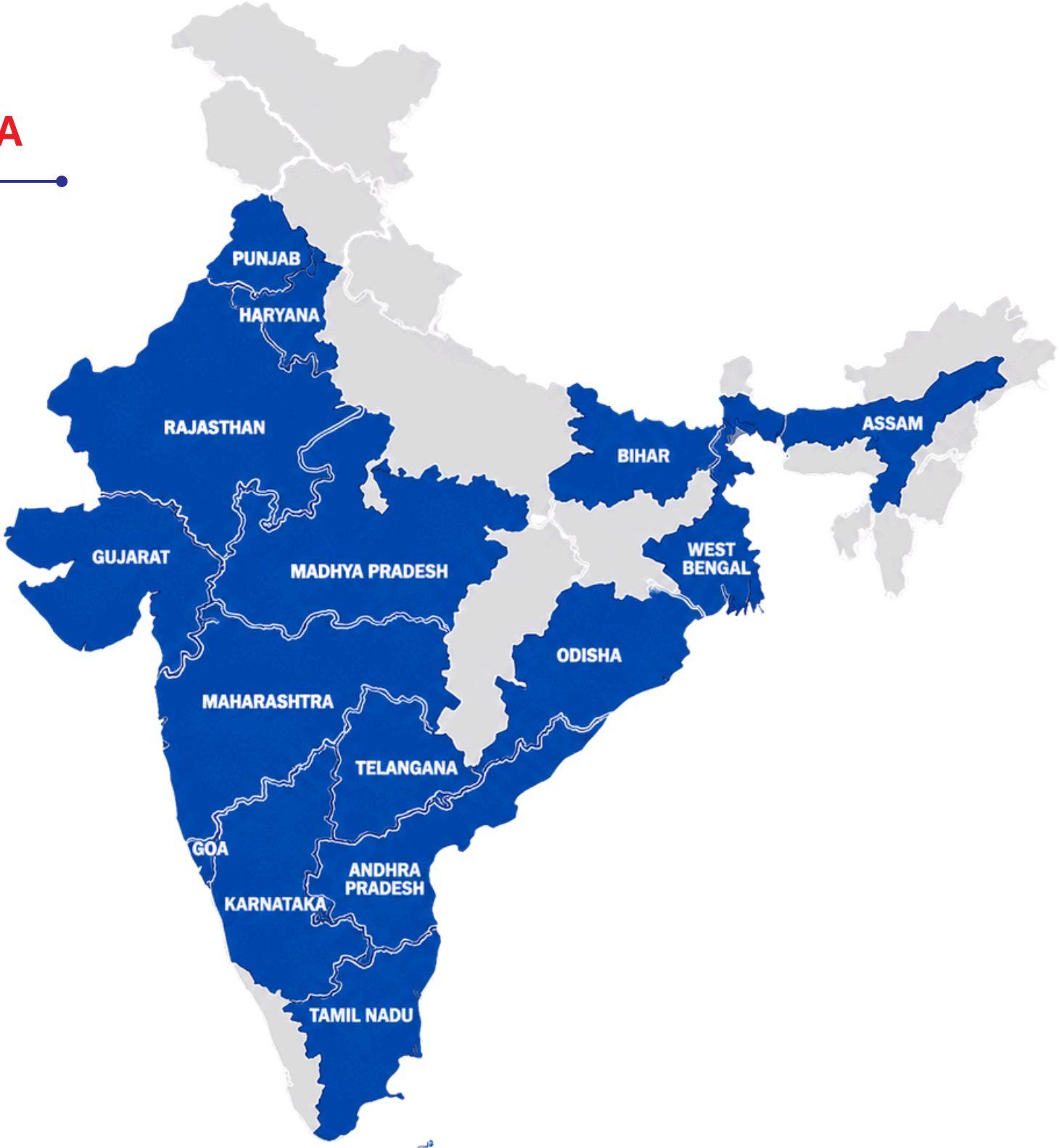


### HIGH ENTRY BARRIERS

The forging industry requires significant technical expertise, metallurgical know-how, stringent customer approvals, and industry certifications. These barriers create a sustainable competitive advantage and limit the entry of new competitors.

# GEOGRAPHICAL FOOTPRINT

IN INDIA



OUTSIDE INDIA



CANADA



OMAN



ITALY



# VISION AND MISSION



## Mission Statement

Catering Various Forged Components Critical in Nature to Indigenous and Overseas Customers.



## Vision Statement

Be amongst the top 5 Manufacturers in India for our Select Customers in Businesses such as Oil & Gas, Engineering & Aerospace.

# PROFIT & LOSS STATEMENT



(Amount in ₹ Lakhs)

Particulars	H2 FY26	H1 FY26	FY26	FY25
<b>Revenue</b>	<b>6160.91</b>	<b>5835.06</b>	<b>11995.97</b>	<b>10993.26</b>
Other Income	70.18	110.58	180.76	96.84
Total Income	6231.09	5945.64	12176.73	11090.1
Total Expenditure	5532.26	5144.65	10676.99	9568.47
Depreciation	52.11	98.24	150.35	142.61
Interest Cost	106.53	102.26	208.79	204.94
<b>EBITDA</b>	<b>428.70</b>	<b>500.70</b>	<b>929.40</b>	<b>934.55</b>
<b>EBITDA Margin</b>	<b>6.96%</b>	<b>8.58%</b>	<b>7.75%</b>	<b>8.50%</b>
PBT	270.06	300.2	570.26	587
Tax	63.55	81.18	144.73	140.43
<b>PAT</b>	<b>206.51</b>	<b>219.02</b>	<b>425.53</b>	<b>446.57</b>
<b>PAT Margin</b>	<b>3.35%</b>	<b>3.75%</b>	<b>3.55%</b>	<b>4.06%</b>

# BALANCE SHEET





(Amount in ₹ Lakhs)

Particulars	As at 31st March, 2026	As at 31st march, 2025
Equity Capital	1968.2	1968.2
Reserve & Surplus	3655.74	3230.21
Long-Term Borrowings	179.95	19.98
Non-current Liabilities	274.03	96.94
Short-Term Borrowings	2657.36	2832.19
Current Liabilities	6857.36	6284.91
<b>Total Liabilities</b>	<b>12755.33</b>	<b>11580.26</b>
Total Non Current Assets	2,811.91	1,382.36
Trade Receivables	2,525.00	2,060.54
Cash & Cash Equivalent	660.54	2,011.88
Short-Term Loan & Advances	1,040.21	1,238.24
Other current assets	25.19	34.04
<b>Total Assets</b>	<b>12755.33</b>	<b>11580.26</b>

# THANK YOU



 [PARAMOUNT SPECIALITY  
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[REQUEST A MEETING](#)



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